



SHL CONSOLIDATED BHD.

(Company No. 293565-W)

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Date : 3 October 2011

SHL CONSOLIDATED BHD (“SHL”) QUARTERLY DISCLOSURE AS AT 30 SEPTEMBER 2011 IN COMPLIANCE WITH PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING REQUIREMENTS”)

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 30 September 2011 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Secured	Unsecured	Total
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party (<i>Note 1</i>)	-	7,701,196	7,701,196
TOTAL		-	7,701,196	7,701,196

Note 1

From 2000 to 2005, SHL Construction granted unsecured, interest free term loans amounting to RM7,701,196 to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL. The outstanding amount as at 30 September 2011 is RM7,701,196 and the loans shall be repayable by the aforesaid associate on demand.

- 2.0 As at 30 September 2011, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.
- 3.0 None of loans/advances made by SHL Construction as at 30 September 2011 are in default for 3 months or more.

Yours faithfully,
For and on behalf of the Board
SHL CONSOLIDATED BHD


DATO' YAP TEIONG CHOON
Executive Director